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Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA, SACRAMENTO DIVISION

In re
RIZO-LÓPEZ FOODS, INC.,

Debtor-In-Possession

Case No. 25-25004-C-11

Chapter 11

DCN: MB-42

Confirmation Hearing:

Date: November 18, 2026
Time: 11:00 a.m.
Place: Courtroom 35 (Dept. C), 6th Floor
United States Bankruptcy Court
501 "I" Street,
Sacramento, CA 95814
Judge: Honorable Christopher M. Klein

**NOTICE OF HEARING ON THE JOINT MOTION FOR ENTRY OF AN ORDER
(A) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT,
(B) APPROVING THE FORMS OF CONFIRMATION HEARING NOTICE AND
BALLOT, (C) APPROVING CONFIRMATION PROCEDURES, (D) CONFIRMING THE
JOINT CHAPTER 11 PLAN, AND (E) GRANTING RELATED RELIEF**

1 **TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:**

2 **PLEASE TAKE NOTICE** that on **November 18, at 11:00 a.m.**, or as soon thereafter as
3 the matter may be heard, a hearing on a *Joint Motion for Entry of an Order (A) Approving the*
4 *Adequacy of the Disclosure Statement, (B) Approving the Forms of Confirmation Hearing Notice*
5 *and Ballot, (C) Approving Confirmation Procedures, (D) Confirming the Joint Chapter 11 Plan,*
6 *and (E) Granting Related Relief* (the “**Motion**”)¹ filed by Rizo-López Foods, Inc. (the “**Debtor**”),
7 the debtor and debtor-in-possession in the above-captioned case (“**Chapter 11 Case**”), and the
8 Official Committee of Unsecured Creditors (the “**Committee**”), will take place before the
9 Christopher M. Klein, United States Bankruptcy Judge, at 501 “I” Street, Courtroom 35 (Department
10 C), Sixth Floor, Sacramento, CA 95814.

11 **NOTICE IS FURTHER GIVEN** that on October 6, 2026, the Debtor and the Committee
12 filed their *Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* [Doc. 778], as
13 may be amended, modified and/or supplemented (collectively, the “**Plan**” or as context dictates, the
14 “**Disclosure Statement**” or “**Plan**”).

15 **NOTICE IS FURTHER GIVEN** that by the Motion, the Debtor and the Committee seek
16 an order: (a) approving the Disclosure Statement as containing adequate information within the
17 meaning of section 1125(a) of the Bankruptcy Code; (b) Approving the forms of Confirmation
18 Hearing Notice and Ballot sent to all known creditors in this Chapter 11 Case, (c) Approving the
19 Solicitation Procedures, Voting Procedures, Objection Procedures, and Tabulation Procedures
20 (collectively, the “**Confirmation Procedures**”), (d) confirming the Plan, and (e) granting related
21 relief.

22 **NOTICE IS FURTHER GIVEN** that the Motion is supported by the declaration of Edwin
23 Rizo (“**Rizo Decl.**”) and all Exhibits thereto. This Notice does not contain all of the particulars of
24 the Motion or supporting documents for the Motion, nor does it summarize all the evidence
25 submitted in support of the Motion. For further specifics concerning the Motion and the relief
26 requested, you are encouraged to review the Motion and the supporting evidence. The Motion and
27

28 1. Undefined capitalized terms shall have the meanings ascribed to them in the Motion.

1 supporting evidence may be obtained free of charge from the website maintained by Donlin Recano,
2 the Debtor's Voting Agent, at <https://bankruptcy.angeiongroup.com/Clients/rlf/Index>.

3 **NOTICE IS FURTHER GIVEN** that the Motion is filed pursuant to Local Rule of Practice
4 for the United States Bankruptcy Court, Eastern District of California ("LBR") 9014-1(f)(1).
5 Opposition, if any, to the granting of the Motion shall be in writing and shall be served and filed
6 with the Court at least fourteen (14) days preceding the date of the hearing. LBR 9014-1(f)(1)(B).
7 Opposition shall be accompanied by evidence establishing its factual allegations. Without good
8 cause, no party shall be heard in opposition to the Motion at oral argument if written opposition to
9 the Motion has not been timely filed. **Failure to timely file written opposition may be deemed to**
10 **be a waiver of any opposition to the granting of the Motion, may result in the Motion being**
11 **resolved without oral argument, or may result in the imposition of sanctions, including the**
12 **striking of untimely written opposition.**

13 In addition, copies of any written opposition must be mailed to the following addresses:

14 Rizo Lopez Foods, Inc.
15 c/o Hagop T. Bedoyan
16 McCormick Barstow LLP
17 7647 N. Fresno Street
18 Fresno, CA 93720

The Official Committee of Unsecured
Creditors
c/o Jason M. Torf
Tucker Ellis LLP
515 South Flower Street, 42nd Floor
Los Angeles, CA 90071

17 Office of the United States Trustee
18 Attn: Trevor R. Fehr, Trial Attorney
19 500 I Street, Ste. 7-500
Sacramento, CA 95814

20 **NOTICE IS FURTHER GIVEN** that the matter will be conducted simultaneously: (1) In
21 Person at Sacramento Courtroom #35, (2) via ZoomGov Video, (3) via ZoomGov Telephone, and
22 (4) via CourtCall. You may choose any of these options. All parties or their attorneys who wish to
23 appear at the hearing remotely must sign up by 4:00 p.m. one business day prior to the hearing.
24 Information regarding how to sign up can be found on the Court Appearances page of the Court's
25 website at <https://www.caeb.uscourts.gov/Calendar/CourtAppearances>. Each party/attorney who
26 has signed up will receive a Zoom link or phone number, meeting I.D., and password via email. If
27 the deadline to sign up has passed, parties and their attorneys who wish to appear remotely must
28 contact the Courtroom Deputy for Department C.

1 **NOTICE IS FURTHER GIVEN** that to appear at the hearing by telephone via CourtCall,
2 contact CourtCall Conference Service at (866) 582-6878. *See also*, <https://www.courtcall.com>. The
3 telephonic appearance must be arranged at least 24 hours in advance of the hearing. A CourtCall fee
4 applies. Individuals using CourtCall are cautioned that they do so at their own risk. The hearing will
5 not be rescheduled due to a missed connection.

6 **NOTICE IS FURTHER GIVEN** that you can determine whether matter has been resolved
7 without oral argument or whether the Court has issued a tentative ruling, and you can view any pre-
8 hearing dispositions by checking the Court's website at www.caeb.uscourts.gov after 4:00 p.m. the
9 day before the hearing. Parties appearing telephonically are required to review the pre-hearing
10 dispositions prior to the hearing.

11 **NOTICE IS FURTHER GIVEN** that your rights may be affected. You should read these
12 papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you
13 do not have an attorney, you may wish to consult one.

14 Dated: October 13, 2026

McCORMICK, BARSTOW, SHEPPARD,
WAYTE & CARRUTH LLP

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17 By: _____



Hagop T. Bedoyan
Garrett R. Leatham
Garrett J. Wade

*Counsel to the Debtor and Debtor in Possession,
RIZO-LÓPEZ FOODS, INC.*

21 Dated: October 13, 2026

TUCKER ELLIS LLP

23 By: _____

/s/ Jason M. Torf

Jason M. Torf
Thomas R. Fawkes
Zi C. Lin

Motunrayo D. Akinmurele
*Attorneys for the Official Committee
of Unsecured Creditors*

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